



Marion County Board of County Commissioners

Community Services

2710 E. Silver Springs Blvd.
Ocala, FL 3447
Phone: 352-671-8770
Fax: 352-671-8769

Low Income Non-Ad Valorem Assistance Program 2024

You may be eligible for assistance to pay certain non-ad valorem tax assessments (Fire, Solid Waste Disposal, and Clean Water) if you meet the following criteria:

1. You are a Marion County homeowner and your property is homesteaded.
2. Your property is 3 acres or less in size.
3. Your property taxes are current and paid up to date.
4. Your household income is at or below 100% of current Federal Poverty Guidelines.
5. You do not have sufficient income and assets to pay your taxes.

If you believe that you meet the criteria for this assistance, you may complete an application and include the required documentation to verify income and assets. Once a complete application is received, it will be reviewed to determine eligibility. **Make an appointment for this review, do not drop off or mail the application without an appointment. It will not be accepted. 352-671-8770**

If your application is approved, a check will be delivered to the Tax Collector to pay your Non-Ad-Valorem Assessment portion of your taxes. If there is an amount due in addition to the Non-Ad-Valorem Assessment, a pre-deposit account will be created to hold the funds in escrow until such time as the balance is paid or the due date expires.

Timeline:

- Applications for Tax Assistance Available: July 1, 2024
- Deadline to Submit Application: August 30, 2024
- Notification of Eligibility Mailed: Between Oct. 2 – 30th, 2024
- Checks ready for disbursement: After Nov. 5th, 2024

Applications are available at:

1. Download an application from the Marion County Website at:
<https://www.marionfl.org/communityservices>
2. Pick up an application:
Marion County Community Services Department
2710 E Silver Springs Blvd., Ocala, FL 34470
3. Call to have an application **emailed** to you:
(352) 671-8770

For any questions, please call the Community Services Department at 352-671-8770



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MARION COUNTY, FLORIDA	
INCOME LIMITS ADJUSTED TO FAMILY SIZE	
2024 POVERTY GUIDELINES HUD	
eff.1/25/2024	
100%	
Federal Poverty	
Guidelines	
1 PERSON	\$15,060.00
2 PERSON	\$20,436.00
3 PERSON	\$25,812.00
4 PERSON	\$31,200.00
5 PERSON	\$36,576.00
6 PERSON	\$41,952.00
7 PERSON	\$47,340.00
8 PERSON	\$52,716.00
9 PERSON	\$58,092.00
10 PERSON	\$63,468.00

LOW-INCOME, NON-AD VALOREM ASSISTANCE PROGRAM 2024

APPLICANT(S) NAME(S): _____

APPLICANT(S) MARITAL STATUS: _____ (Verification required for divorced or widowed)

STREET ADDRESS: _____ PHONE: (____) _____

CITY: _____ ZIP CODE: _____ PARCEL #: _____

HOMESTEAD EXEMPTION? YES ___ NO ___ NUMBER OF ACRES: _____

TAXES PAID THRU A MORTGAGE COMPANY? YES NO

MAILING ADDRESS (if different from above): _____

HOUSEHOLD MEMBERS:

FULL NAME	RELATIONSHIP
	HEAD OF HOUSEHOLD

HOUSEHOLD INCOME: LIST THE AMOUNT RECEIVED ANNUALLY

HOUSEHOLD MEMBERS	EMPLOYMENT INCOME	BENEFITS INCOME	OTHER INCOME	TOTAL INCOME
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$

ASSETS/OTHER INCOME: (Checking/savings accounts, certificates of deposit, equity of and rental income from properties other than a primary residence, cash surrender value of life insurance, the value of vehicles in excess of one, stocks, bonds and the value of any beneficial interest in a trust, dividends, interest, income from estates or trusts and contributions from any other source.)

DESCRIPTION	CASH VALUE	ANNUAL INCOME
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
TOTAL EACH COLUMN	\$	\$

CERTIFICATIONS & WAIVER OF PRIVACY:

Initials:		
App.	Co-App.	
		I understand that all information in this application, including supporting documentation is given for the purpose of obtaining assistance under the Marion County Non-Ad Valorem Tax Assistance program and is true and complete to the best of my knowledge and belief.
		I also understand that Self-certifications may be subject to further verification and all sources of income and assets must be included when determining income.
		I understand that all information provided in this application is subject to Florida's public record laws.
		I understand that Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government.
		I am a U.S. Citizen or Permanent Resident.

Applicant **Date** **Co-Applicant** **Date**

DOCUMENTS REQUIRED

1. Florida Driver's License or ID Card showing current address
2. Verification of Marital Status (***The state of Florida does not recognize legal separation.**)
 - ___ Divorce Decree
 - ___ Death Certificate
 - ___ Affidavit of Marital Status (Single-never married)
 - ___ Proof of incarceration or medical institution (nursing home etc.) of the missing spouse/co-owner
3. Verification of Income – provide the most current copies of the following documents as applicable:
 - ___ Pay Stub – last four consecutive weeks
 - ___ **Current Proof of Income:** Social Security (SSI, SSA, SSDI) Proof of Income Letter,
Call Soc. Sec. 1-800-772-1213 to Request a Proof of Income Statement (not for tax purposes) via the automated system.
 VA Pension Statement, and/or Other Pension Statement)
 - ___ Award Letter (workers' compensation, unemployment)
 - ___ Alimony / Divorce papers / Child Support Order
 - ___ Self-employed members only – tax returns – last two years
4. Verification of Assets
 - ___ Bank statements – all pages, all accounts – last two months
 - ___ Rental Property - documentation of rent received (lease)
 - ___ Cash surrender value statement for any insurance or investments (letter from the company)
 - ___ Property Appraisers report showing the market value of any additional properties owned in addition to your homestead.